

# Focused Technology Reliable Systems

Given larger employers offer multiple plans, include grandfathered rules, special awards, tiered vesting schedules, special investment options, key officer distribution requirements, and more—we use the open architecture of our recordkeeping system and our experienced teams to provide the best solutions.



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## Early Adopter of Technology and “High Touch” Approach to Plan and Participant Services

From inception, our administrative systems and customer service operations were built to accommodate special plan features and almost limitless customization. This foundation for flexibility was significant.

- Consistent Investment in Systems and Infrastructure
- Open Architecture facilitates change
- Dual Data Center with Hot Back-up
- Agility of a private company, although part of NFP
- SAS 70 Type II Certified

All of our systems and procedures are geared for accommodating the special administration needs of sophisticated plans and providing the level of service expected by large employers and senior management employees. The online system is feature rich and affords our clients the capabilities to provide exceptional service for their nonqualified benefit plan participants.

“Our web solutions are developed in leading edge, highly scalable and flexible technologies that allow us to share highly secure data in real time with Plan Sponsors, Participants and Partners.”

