



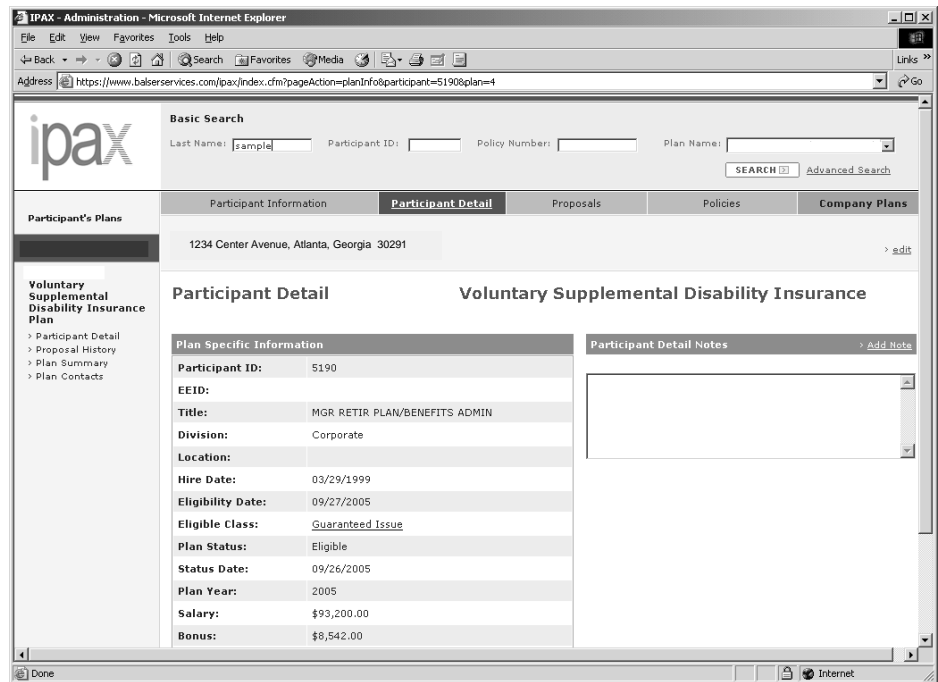
# Benefit Focus

## Policy Holder Services

Employees applying for supplemental insurance protection experience an informative simple process built on state-of-the-art technologies and augmented by highly qualified benefit plan administrators.

### Executive Insurance Plans High Touch Services Remove Hurdles

The expectations of our clients and their executives have created an environment at Balsler that is responsive, smart and effective. Our objective is to provide plan administration that supports plan sponsors through our people, systems and technology. Combining organization and innovation are essential elements in the success of administering these benefit plans. Our methods and procedures have been honed over decades to accommodate the unique features offered by flexible plan designs. We offer state-of-the-art enrollment and administrative systems.



Balsler maintains information on the policy(ies) issued to those employees who are active in the plan. The profile contains information on premiums and insured benefits. As policy upgrades are issued, benefit and premium amounts are tracked on an incremental basis. That is, the original policy record will show the original premium and benefit. Each upgrade record will show the additional amounts only. The cumulative total will be displayed on the participant's policy screen.



# Policy Holder Services Technology

**Enrollment Period:**

**December 6, 2007  
through  
December 21, 2007**

Goldman Sachs Group Supplemental Disability Income Plan



Employee Benefit: Supplemental Disability

[Customer Service](#)



**Welcome**

**Enrollment Period**

**November 15, 2004  
through  
December 3, 2004**

We are pleased to announce that you are eligible to participate in the Goldman Sachs Supplemental Disability Income (SDI) Insurance Plan. The SDI Plan is an opportunity for eligible employees to supplement

**Login**  
to learn about the plan:

Company Email Address:

Password:

[Forgot your password?](#)

information about the summary and determine your lifestyle or if a SDI Plan is more form has been generated just minutes. A specimen print from the plan

**ipax**

Last Name:  Participant ID:  Policy Number:  Plan Name:

[Advanced Search](#)

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Participant Information   Participant Detail   Proposals   **Policies**   Import/Export

**Policy Summary**   Voluntary Supplemental Disability

Policy Details		Notes	
<a href="#">Edit Information</a>		<a href="#">Add Note</a>	
Policy Number	xxxxx	Date	User Note
Carrier	UNUMProvident	7/7/2006 3:24 PM	Import Note: Insured did not qualify financially for an increase in 2006.
Policy Date	02/01/2006		
Payroll Amount	\$50.92		
Payroll Mode	Bi Weekly		
Insurable Amount	\$311,000.00		
Policy Status	Inforce		
Smoker	No		
Elimination Period	90 days		
Benefit Period	To Age 65		
Increase	No		
List Bill	143811		
Product Name	Monogram1		
Occupation Code			
Eligible Class	OSI Voluntary Buy-Up US Benefits eligible Staff earning in excess of \$300,000. 75% of Insurable Income less Group LTD and Less Employer Paid OSI.		
Policy Modifications			
Misc. Policy Features			
Last Updated	01/20/2006		

Monthly Totals			
Total Policies (this plan):	\$2,500.00		
Total Policies (all Other Plans):	\$550.00		
Other Coverage Total:	\$0.00		
Group Benefit:	\$15,000.00		
<b>Monthly Coverage Total:</b>	<b>\$18,050.00</b>		

Policy Breakdown				
Date	Reason	Monthly Benefit	Premium Amount	Premium Mode
02/02/2006	Initial policy breakdown	\$2,500.00	\$50.92	Bi Weekly
<b>Totals</b>		<b>\$2,500.00</b>	<b>\$50.92</b>	

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