

# Policy Holder Services Technology

Our methods and procedures have been honed over decades to accommodate the unique features offered by flexible plan designs. We offer state-of-the-art enrollment and administrative systems.

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**Enrollment Period:**  
December 6, 2007  
through  
December 21, 2007

Print

Georgia Delaney

YES, Enroll Now >>>

NO, I Decline >>>

Below is a personalized statement of the coverage available to you under the company's re-designed Group Long-Term Disability (LTD) Plan and the coverage available under the Supplemental Disability Income (SDI) Insurance Plan. The SDI plan offers you the chance to apply for a supplemental individual income protection insurance policy. The Group Long-Term Disability (LTD) Plan provides up to 60% of your Total Compensation to a MAXIMUM benefit of \$15,000 per month if you have elected the Group Buy Up option.

Compensation Summary	Monthly	Annual
Total Compensation	\$8,333.33	\$100,000.00
After tax Income(30% estimated tax rate):	\$5,833.33	\$70,000.00

Disability Benefits	Monthly	Annual
Your Maximum Available Group Benefit, if disabled:	\$5,000.00	\$60,000.00
	\$4,500.00	\$54,000.00

disabled:	ADDITIONAL BENEFIT
	\$1,250.00 \$15,000.00
	\$5,750.00 \$69,000.00

User) \$65.84  
) \$81.86

group benefit will be tax free. If you are not 50% and/or a \$12,000 maximum monthly benefit. Eligibility for, entitlement to, and amount of group LTD plan and your supplemental Individual

Enroll Now >>>

NO, I Decline >>>

served.

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**ipax** Last Name: \_\_\_\_\_ Participant ID: \_\_\_\_\_ Policy Number: \_\_\_\_\_ Plan Name: \_\_\_\_\_  
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Participant Information Participant Detail Proposals **Policies** Import/Export

**Policy Summary** Voluntary Supplemental Disability

**Policy Details** Edit Information

Policy Number	xxxxx
Carrier	UNUMProvident
Policy Date	02/01/2006
Payroll Amount	\$50.92
Payroll Mode	Bi Weekly
Insurable Amount	\$311,000.00
Policy Status	Inforce
Smoker	No
Elimination Period	90 days
Benefit Period	To Age 65
Increase	No
List Bill	143811
Product Name	Monogram 1
Occupation Code	
Eligible Class	GSI Voluntary Buy-Up US Benefits eligible Staff earning in excess of \$300,000. 75% of Insurable Income less Group LTD and Less Employer Paid GSI.
Policy Modifications	
Misc. Policy Features	
Last Updated	01/20/2006

**Notes** Add Note

Date	User Note
7/7/2006 3:24 PM	Import Note: Insured did not qualify financially for an increase in 2006.

**Monthly Totals**

Total Policies (this plan):	\$2,500.00
Total Policies (all Other Plans):	\$550.00
Other Coverage Total:	\$0.00
Group Benefit:	\$15,000.00
Monthly Coverage Total:	\$18,050.00

**Policy Breakdown** Add Breakdown

Date	Reason	Monthly Benefit	Premium Amount	Premium Mode
02/01/2006	Initial policy breakdown	\$2,500.00	\$50.92	Bi Weekly
<b>Totals</b>		<b>\$2,500.00</b>	<b>\$50.92</b>	

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